Event Location:
The University of Memphis
FedEx Institute of Technology
365 Innovation Drive
Memphis, TN 38152

FPA of GREATER MEMPHIS 2017 VISIONS IN PLANNING CONFERENCE

Event Contacts:
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API Presenting Sponsor

Tuesday, April 25

3:00 - 5:00 PM.....Shipped materials are available to retrieve until 5:00 PM from a representative at "The Zone" Conference Room, but the building will be open until 10 PM for set up.

*Building opens at 6:00 AM morning of event, and shipped materials will also be available then.

6:30 - 8:30 PM.....**Partner Thank You Dinner**

Salsa Cocina Mexicana | Regalia Shopping Center, 6150 Poplar Ave #129, Memphis, TN 38119

5:00 - 10:00 PM.....Event Venue Available for Booth Setup

**Please do not leave items of value at booth. Area is high-traffic when open.

Wednesday, April 26

6:00 AM.....*Partner Booth Setup Resumes.....*Please make sure to deliver door prizes to Abby by 7:30 AM*

7:30 AM.....Registration & Breakfast with VIP Partners.....*Exhibit Area Ground Level*

8:00 AM.....Gregory Olsen, First Trust.....*First Trust Platinum Partner Intro*

"A Beacon to Navigate the Prevailing Narrative"

9:00 AM.....Panel of Speakers, Cumberland Trust.....*Cumberland Trust Platinum Partner Intro*

Joseph Presley, Caroline Bradshaw and Jimmy Feeman

"Leaving it to Beaver in the Post-Ward & June Cleaver Era"

10:00 AM.....VIP Partner Expo | Snack Break

10:45 AM.....FPA of Greater Memphis Update | *Teresa JW Bailey, President*

Joseph Messinger, Capstone Wealth Partners...*Foresters/First Investors Funds Platinum Partner Intro*

"Changing the Approach to College Funding Advice"

12:00 PM.....Steve Chmelka, Pacific Life.....*Pacific Life Platinum Partner Intro*

"IRA Beneficiary Planning"

1:00 PM.....Lunch with VIP Partners.....*Exhibit Area Ground Level*

2:00 PM.....Cullen Roberts, Black Rock.....*Black Rock Platinum Partner Intro*

"Industry Trends"

3:00 PM.....Mark Zinder.....***API Funds Presenting Sponsor Intro***

Keynote Presentation: "What Happens Next"

4:00 PM.....Door Prizes and Closing Remarks

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