



# FPA OF GREATER MEMPHIS MEMBERSHIP APPLICATION

## THREE WAYS TO JOIN!

Online: [www.OneFPA.org](http://www.OneFPA.org)

Phone: 800-322-4237

Mail: 7535 E Hampden Ave  
Suite 600  
Denver, CO 80231

## FPA MEMBERSHIP CATEGORIES

**CFP® Professional** **\$600**

A CFP® professional who actively practices or supports financial planning

**Allied Professional** **\$549**

For professionals who deliver personal financial services to the public and may use the financial planning process in their work and professionals who work directly with financial planners to support their practice of financial planning and/or their delivery of financial planning services to the public. (Not a CFP® certificant.)

**Faculty** **\$199**

An academic who teaches full-time in a CFP Board-registered degree program, certificate program or a related finance/business high school or degree program with the ultimate interest of supporting students who wish to pursue financial planning as a career.

**CFP® Candidate** **\$199**

A candidate for CFP® certification who has applied to CFP Board to take the CFP® Certification Examination, but who has not yet met all of CFP Board's certification requirements. (maximum 3 years).

**CFP® Certificant** **\$119**

An individual enrolled in a CFP Board certificate program with a plan of pursuing a career as a CFP® professional. (maximum 2 years).

**Full-time Student** **\$39**

An individual enrolled in a full-time graduate or undergraduate finance or business registered or related degree program with a plan of pursuing a financial planning career. (maximum 4 years).

For a full list of member benefits or to join online visit [www.OneFPA.org/Membership/Benefits](http://www.OneFPA.org/Membership/Benefits)

FPA dues includes membership in your local FPA chapter. As a member of your local FPA chapter, you benefit from networking and sharing ideas with colleagues in your area, attending local educational programs and events and participating in leadership opportunities.

## MEMBER PROFILE (please print or attach business card)

Name: \_\_\_\_\_ Suffix: \_\_\_\_\_

Company: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

## DESIGNATIONS (check all that apply)

CFP  ChFC  CLU  CPA  PFS  CFA  JD  Other: \_\_\_\_\_

CFP Board Registration Number: \_\_\_\_\_ Cert. Ex. Date \_\_\_\_\_

## PAYMENT DETAILS

Billing Address: same as above?  Yes  No

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Check (made payable to FPA)

VISA  MasterCard  American Express  Discover

Total Amount: \$ \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_

Automatic Renewal?  Yes  No

## TERMS AND CONDITIONS

**Notice:** FPA is required to inform you that \$21.37 of your dues applies to a Journal of Financial Planning subscription. This is not deductible from your dues. Dues, contributions or gifts to FPA are not deductible as charitable contributions for federal income tax purposes, but may be deductible as an ordinary and necessary business expense. However, a portion of the dues is not deductible as an ordinary and necessary business expense to the extent that FPA engages in lobbying. The non-deductible portion of dues related to lobbying for 2015-2016 is 4.53 percent.

The Financial Planning Association is the owner of trademark, service mark and collective membership mark rights in: FPA, FPA logo and financial planning association. The marks may not be used without written permission from the Financial Planning Association. Copyright 2015-2016