

Event Location:

Holiday Inn
University of Memphis Campus
3700 Central Avenue
Memphis, TN 38111

**Event Contact:**

Abby Spann
Chapter Administrator
901.413.6256
fpagreatermemphis@gmail.com

Tuesday, May 1

4:00 - 10:00 PM.....Shipped materials will be available to retrieve at front desk. You may also set up during these times if you wish.

*Set up begins at 7:00 am on morning of event and shipped materials will also be available then.

6:00 - 7:30 PM.....Partner Thank You Dinner

Capital Grille | 6065 Poplar Avenue, Memphis, TN 38119

Wednesday, May 2

7:00 AM.....*Partner Booth Setup*Please make sure to deliver door prizes to Abby by 8:30 AM

8:00 AM.....Registration & Breakfast with VIP Partners.....Hotel Ballroom Lobby

9:00 AM.....Simon Reilly, Leading Advisor, Inc.

"The One Page Business Plan for Advisors"

10:00 AM.....VIP Partner Expo | Snack Break.....Hotel Ballroom Lobby

10:30 AM.....FPA of Greater Memphis Update | Frank Allen, President

Ken Parrish, Franklin Templeton Investments

"Mastering First Impressions: Understanding What the Client Sees in You"

11:30 AM.....Lunch with VIP Partners.....Hotel Ballroom Lobby

1:00 PM.....Cynthia J. Tobin, Williams McDaniel

"Prenuptial Agreements"

2:00 PM.....VIP Partner Expo | Snack Break.....Hotel Ballroom Lobby

2:30 PM.....Chris Mercer, Mercer Capital | Alan Crone, The Crone Law Firm

"Buy-Sell Agreements"

3:30 PM.....Kathryn Feinstone Attendent Care Services

"Geriatric Care Planning"

4:30 PM.....Happy Hour

5:00 PM.....Teresa JW Bailey, Waddell & Associates | Kelly Crow, RBG

"Case Study Working Mixer on Tax Reform"

6:00 PM.....Door Prizes and Closing Remarks



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