



Holiday Inn
University of Memphis Campus
3700 Central Avenue
Memphis, TN 38111

Join the Conversation!
#FPA2019VIP

Wednesday, May 1

8:00 AM.....*Registration & Breakfast with VIP Partners

8:30 AM.....Welcome and Update | Frank Allen, President

8:45 AM.....Simon Reilly, Leading Advisor, Inc.

"Are You Inspiring Leadership In The Age Of Consumerism?"

10:15 AM.....VIP Partner Expo | Snack Break

10:45 AM.....Hank Sanders, AAG

"Integrating Home Equity into Retirement Strategies"

11:45 AM.....Lunch and Visit with VIP Partners

12:45 PM.....John Parsons, Harding Loevner

"Global Equity Perspectives"

1:45 PM.....Mark Adams, Rational Funds

1:55 PM.....Karolina Calhoun, Mercer Capital | Mitch Moskowitz,
Shea Moskowitz & McGhee | Kathy Williams, Waddell and Associates

*"The Good, The Bad, and The Glossary: A Panel Discussion of the
Journey Your Divorcing Clients Will Make"*

2:45 PM.....VIP Partner Expo | Snack Break

3:00 PM.....KEYNOTE SPEAKER | Tim Maurer, BAM Advisors

"Simple Money: Demystifying Client Motivation"

4:30 PM.....Door Prizes

4:45 PM.....Happy Hour & Case Study Working Mixer

Teresa JW Bailey, Waddell & Associates