

Event Location:

Holiday Inn
University of Memphis Campus
3700 Central Avenue
Memphis, TN 38111



Event Contact:

Abby Spann
Chapter Administrator
901.413.6256
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Tuesday, April 30

5:30 - 10:00 PM...Shipped materials will be available to retrieve at front desk. You may also set up during these times if you wish.

*Set up begins at 7:00 am on morning of event and shipped materials will also be available then.

6:00 - 7:30 PM.....Partner Thank You Dinner (Drinks and Heavy Hors D’oeuvres)
Capital Grille | 6065 Poplar Avenue, Memphis, TN 38119

Wednesday, May 1

7:00 AM.....*Partner Booth SetupPlease make sure to deliver door prizes to Abby by 8:30 AM

8:00 AM.....Registration & Breakfast with VIP Partners.....Hotel Ballroom Lobby

8:30 AM.....FPA of Greater Memphis Welcome and Update | Frank Allen, President

8:45 AM.....Simon Reilly, Leading Advisor, Inc.

“Are You Inspiring Leadership In The Age Of Consumerism?”

10:15 AM.....VIP Partner Expo | Snack Break.....Hotel Ballroom Lobby

10:45 AM.....Hank Sanders, AAG

“Integrating Home Equity into Retirement Strategies”

11:45 AM.....Lunch with VIP Partners.....Hotel Ballroom Lobby

12:45 PM.....John Parsons, Harding Loevner

“Global Equity Perspectives”

1:45 PM.....Mark Adams, Rational Funds

1:55 PM.....Karolina Calhoun, Mercer Capital | Mitch Moskowitz, Shea Moskowitz & McGhee |
Kathy Williams, Waddell and Associates

“The Good, The Bad, and The Glossary: A Panel Discussion of the Journey Your Divorcing Clients Will Make”

2:45 PM.....VIP Partner Expo | Snack Break.....Hotel Ballroom Lobby

3:00 PM.....Keynote Speaker, Tim Maurer, BAM Advisors

“Simple Money: Demystifying Client Motivation”

4:30 PM.....Door Prizes

4:45 PM.....Happy Hour + Case Study Working Mixer

Teresa JW Bailey, Waddell & Associates

